CESG Conference 2026

Shaping the Future of Sustainable Finance
Reinvention or Reality Check?

Wednesday, 7 October | Hybrid
ISEG - Lisbon School of Economics & Management, Portugal

EFFAS

APAF
ASSOCIAÇÃO PORTUGUESA DE ANALISTAS FINANCEIROS

10:00 | Opening Remarks

Hans Buysse, EFFAS Chair
Frank Klein, Senior Coverage Specialist DWS; Co-chair, EFFAS ESG Commission
Manuel Puerta da Costa, EFFAS Board Member, APAF Chair

10:10 | Keynote

Clara Raposo, Deputy Governor, Bank of Portugal

10:30 | Keynote

Karl Engelbrektson, Major General (ret), former Commander Swedish Army

10:50 | European Sovereignty & Sustainability - Is the Megatrend Over, or Could It Be Just the Start of a Long-Term Growth Trend

Walter Hatak, Head of Responsible Investments, Erste Asset Management
Karl Engelbrektson, Major General (ret), former Commander Swedish Army
Jan Westring, Investment due diligence, The Swedish Society of Financial Analysts
Moderator: Fritz Mostböck, Head of Group Research, Erste Group

11:35 | ESG & AI: The New Normal or Too Good to Be True

Lorenzo Saa, Chief Sustainability Officer, Clarity AI
Nuno Joia, Senior Director for IR & ESG Data, Systems & Processes, EDP
Moderator: Balázs Bozsik, ESG advisor to Group CFO, MVM Group

12:05 | The Real ESG Innovation in Emerging Markets

Lisa Turk, Portfolio Manager, Edmond de Rothschild AM
Hector Gomez Ang, CIO & Managing Director, Finance in Motion
Moderator: Dr. Sofia Santos, CEO & Sustainable Finance Expert, Systemic Sphere Lda

12:35 | LUNCH BREAK

13:35 | From Expertise to Value: CESGA & ECRA

Dr. René Nicolodi, Head of Equities, Dep. Head of Asset Management, Swisscanto Asset Management

13:55 | Panel - Corporate Governance: at the Front of Stewardship

Michael Schmidt, Board Member, DVFA
Gianni Vitale, Head of Investor Relations, Swiss Life
Susana Gomez Smith, Independent Board Member, BNY Europe, Revolut, and Scope Group
Moderator: Dr. René Nicolodi, Head of Equities, Dep. Head of Asset Management, Swisscanto Asset Management

14:40 | The Strategic Intangibles Initiative

Prof. Dr. Stefano Zambon, Professor of Accounting and Corporate Reporting, University of Ferrara; Secreatry General, Italian Foundation for Business Reporting (O.I.B.R.)

15:00 | Panel - Regulations: SFDR 2.0 - The Next Level

Rebeca Coriat, Head of Stewardship, Lombard Odier Asset Management Ltd
Simone Ruiz-Vergote, Head of Sustainable Finance Policy Research, MSCI
Prof. Dr. Andreas G. F. Hoepner, Professor of Operational Risk, Banking and Finance, UCD
Sara Lovisolo, Head of ESG Development, Amundi Italy
Moderator: Sonia Artuso, ESG Investment Integration Manager, Generali

15:45 | Panel - SME's & Sustainability

Inês Drumond, Vice Chair, CMVM
António Marquez Filipe, COO, Symington Family Estates Wines
Isabel Ucha, CEO, Euronext Lisbon
Miguel Viana, Head of IR and Sustainability, EDP
Moderator: Manuel Puerta da Costa, EFFAS Board Member, APAF Chair

16:30 | Human Rights and ESG

Bernardo Cruza, ESG Senior Advisor, Freelance
Dr. Daniela Carosio, Senior Partner, Sustainable Value Investors
Arancha Díaz-Lladó, Chief Sustainability Officer, Twinco Capital
Moderator: Teresa Royo Luesma, Partner, Sustainability & Governance, KPMG

17:00 | Closing Remarks

Jean-Philippe Desmartin, Head of Responsible Investment, Edmond de Rothschild AM; Co-chair, EFFAS ESG Commission

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