



a **marcusevans** event

Investment Consultants Summit 2012

3-4 September | Grand Hotel Huis ter Duin | Nordwijk aan Zee | The Netherlands |
www.investmentconsultantssummit.com

monday 03 september		
08:00-10:00	Event Registration	Tappenback Foyer
10:00-10:15	marcus evans Welcome Address Leslie Savva , Executive Producer, marcus evans	Pické 2
	Chairman's Opening Address Peter Kraneveld , International Pensions Expert	
10:15-11:00	Opening Keynote Presentation Enhancing Portfolio Construction by Redefining Diversification Models and Embracing Asymmetric Returns Alexander Ineichen , Founder, Ineichen Research & Management	Pické 2
11:00-11:45	Presentation Risk Revisited: Thinking about Risk in the Context of Long-Term Value Creation and Dealing with Extreme Risks Michel Meert , Senior Investment Consultant, Towers Watson	Pické 2
11:45-12:00	Networking Coffee Break	Tappenback Foyer
12:00-13:30	One-to-One Meetings	Pické 3
13:30-14:30	Lunch	Keizerzaal
14:30-15:30	Economic Stability Forum Glimmers of Growth: Evaluating the Deterioration in Global Economies and Ramifications for the Institutional Portfolio Valerie Plagnol , Director of Private Banking Research, Credit Suisse Raoul Ruparel , Head of Research, Open Europe Stefan Schneider , Chief International Economist, Deutsche Bank Gabriel Stein , Chief Economic Advisor, Official Monetary & Financial Institutions Forum (OMFIF)	Pické 2
15:30-15:45	Networking Coffee Break	Tappenback Foyer
15:45-17:15	One-to-One Meetings	Pické 3
17:15-18:00	Parallel Sessions: Please Choose	
Option A	Presentation Generating Client Value through Improved Governance in Asset Allocation and Manager Selection Graziano Lusenti , Partner & Founder, Lusenti Partners	Pické 2
Option B	Presentation Defined Contribution Investment Strategies in the UK: Where We Are Today and Where We Are Going Henry Tapper , Director, First Actuarial	Van Berckel Lounge
18:00-19:00	Asset Allocation Forum The Regulatory Aftermath: Adapting the Institutional Portfolio to the Requirements of Increasingly Risk-Averse Regulators Keith Guthrie , CIO, Cardano Michel Meert , Senior Investment Consultant, Towers Watson Marcus Whitehead , Partner, Barnett Waddingham	Pické 2
19:00	Evening Reception – Join us for a cocktail dinner to maximise informal networking opportunities	Summer Garden



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Tuesday 04 september		
06:30-07:45	Breakfast and hotel checkout	La Corbeille
08:00-08:45	Keynote Presentation The Trustee Perspective: Challenging the Conventional Consulting Model to Identify Ways to Add Client Value Paul Boerboom, MD, Avida International	Pické 2
08:45-09:30	Parallel Sessions: Please Choose	
Option A	Masterclass Gold: A Commodity Unlike Any Other Marcus Grubb, MD, Investment & Global Strategist, World Gold Council	Pické 2
Option B	Masterclass Implementing Innovative Structuring Approaches in Life Settlements to Boost Economic Outcomes Rogan Redfarn, Director, Policy Selection	Van Berckel Lounge
09:30-10:00	Networking Coffee Break and hotel check out	Tappenback Foyer
10:00-11:30	One-to-One Meetings	Pické 3
11:30-12:15	Presentation In the Jungle of Alternatives: Manager Selection Criteria, Risk Monitoring Requirements and Whether Real Diversification for Institutional Portfolios Exists Antje Biber, Managing Partner, Feri Trust	Pické 2
12:15-13:15	Lunch	Keizerzaal
13:15-14:00	Presentation Back to Basics: Upping the Ethic Standards in Investment Consulting to Regain Client Trust Rik Albrecht, Investment Consultant, Albrecht Advies	Pické 2
14:00-14:45	Parallel Sessions: Please Choose	
Option A	Case Study Presentation Stepping Away from Allocating Assets and Risk to Amplify Correlation Analysis and Master ALM Rainer Buth, Managing Partner, tajdo consulting	Pické 2
Option B	Case Study Presentation The Material Truth: Integrating ESG into the Investment Process to Fully Comply with Fiduciary Duties Daniela Carosio, Director of Institutional Relations, ECPI Group	Van Berckel Lounge
14:45-15:00	Networking Coffee Break	Tappenback Foyer
15:00-16:30	One-to-One Meetings	Pické 3
16:30-17:15	Closing Keynote Presentation Rethinking Modern Portfolio Theory and Risk-Return Optimisation to Build Truly Efficient Portfolios Erik van Dijk, Principal, LMG Emerge	Pické 2
17:15-17:30	Chairman's Closing Comments Peter Kraneveld, International Pensions Expert	Pické 2
	Prize Draw – Hand in your evaluation form to qualify!	